

## BAXI GROUP PENSION SCHEME AVC APPLICATION FORM

Before completing this form, it is important that you have read the Investment Guide, the Scheme booklet as well as referred to the Baxi website (<http://www.baxipensions.co.uk>).

Please use **CAPITALS** when filling in your details.

<b>1. PERSONAL DETAILS</b>			
Surname		Title	Forenames
Date of birth (dd/mm/yy)		NI Number	
<b>2. HOW MUCH DO YOU WANT TO PAY?</b>			
Please authorise the monthly deduction from your pay by indicating the level of contribution you wish to pay.			
A fixed amount of £	every month/week	<b>OR</b>	% of my pay every month/week
<b>OR</b>	A one-off fixed amount of £		
My AVCs will start from the month of			Year 20
<b>3. HOW WOULD YOU LIKE YOUR AVCs TO BE INVESTED?</b>			
Please invest my AVCs into the same funds and in the same proportions as my normal contributions.			
<b>EITHER</b>		<b>OR</b>	
Select your own individual investment fund/s from the range listed below. The minimum amount you can invest in any fund is 10% and your investment must add up to 100%.		Tick <b>one</b> of the managed funds below which are in the Lifestyle Programme.	
	<b>Allocation</b>	<b>Lifestyle Programmes</b>	
BGPS UK Equity Fund	%	BGPS Annuity Lifestyle	
BGPS World Equity Fund	%	BGPS Cash Lifestyle	
BGPS Global (50:50) Equity Fund	%	<b>BGPS Drawdown Lifestyle</b>	
BGPS Sterling Hedged World Equity Fund	%	<b>Your estimated or target retirement age if not 65</b> (must be 55 or older)	
BGPS Islamic Equity Fund	%		
BGPS Emerging Markets Fund	%		
BGPS Future World Fund	%		
BGPS Diversified Growth Fund	%		
BGPS Corporate Bond Fund	%		
BGPS Index Linked Gilts Fund	%		
BGPS Gilts Fund	%		
BGPS Cash Fund	%		
BGPS Property Fund	%		
BGPS Pre-Retirement Fund	%		
BGPS Retirement Income Fund	%		
Total	100%		
<b>Please note that you cannot choose both individual funds and the Lifestyle Programme</b>			
<b>Declaration</b>			
I authorise my employer to deduct the amount of AVCs that I have shown above from my salary. Please pay these AVCs to the Trustee of the Scheme to be invested in the manner indicated above.			
<b>Signed</b>		<b>Date</b>	