

## BAXI GROUP PENSION SCHEME DEATH BENEFIT NOMINATION FORM

Before completing this form, it is important that you have read the Scheme booklet as well as referred to the Baxi website (<http://www.baxipensions.co.uk>).

Please read all of this form and complete in **BLOCK CAPITALS**.

<b>1. PERSONAL DETAILS</b>		
Surname	Title	Forenames
Date of birth (dd/mm/yy)		NI Number

In the event of my death, I would like the Trustees to consider paying any lump sum benefit to the following person(s) in the proportions shown:

Name		
Address		
Relationship	Proportion	%

Name		
Address		
Relationship	Proportion	%

Name		
Address		
Relationship	Proportion	%

I understand that this Death Benefit Nomination Form is not binding on the Trustees and that I can cancel or amend it at any time.	
Signed:	Date:

Your completed Death Benefit Nomination Form should be sent to the person responsible for HR at your site.

In the interests of confidentiality, you should return your form in a sealed envelope marked 'Death Benefit Nomination Form' with your name and the date. It will not be opened except in the event of your death.

### NOTES

- You may nominate any person, whether or not they are related or financially dependent on you, as a beneficiary in respect of the lump sum death benefit. However, if you do not nominate someone, the Trustees can only pay the death benefit to someone who was a relative (including those related to you through marriage) or financially dependent on you, or nominated in your will. If you wish to nominate more than three people, please complete a second Death Benefit Nomination Form.
- If there is any change in your circumstances, you should contact your local HR person for another form which, when completed and returned, will override your existing form.