

BAXI GROUP PENSION SCHEME INVESTMENT SWITCH/RE-DIRECTION FORM

Please note you only have to fill in this form if you wish to change the way your funds will be automatically moved, or you want to select a different target retirement age.

Before completing this form, it is important that you have read the Investment Guide, the Scheme booklet as well as referred to the Baxi website (<http://www.baxipensions.co.uk>).

Please use **CAPITALS** when filling in your details.

1. PERSONAL DETAILS		
Surname	Title	Forenames
Date of birth (dd/mm/yy)		NI Number

2. HOW WOULD YOU LIKE YOUR EXISTING FUNDS AND FUTURE CONTRIBUTIONS TO BE INVESTED?

<p>EITHER</p> <p>Select your own individual investment fund/s from the range listed below. The minimum amount you can invest in any fund is 10% and your investment must add up to 100%.</p> <table border="1"> <thead> <tr> <th></th> <th style="text-align: right;">Allocation</th> </tr> </thead> <tbody> <tr><td>BGPS UK Equity Fund</td><td style="text-align: right;">%</td></tr> <tr><td>BGPS World Equity Fund</td><td style="text-align: right;">%</td></tr> <tr><td>BGPS Global (50:50) Equity Fund</td><td style="text-align: right;">%</td></tr> <tr><td>BGPS Sterling Hedged World Equity Fund</td><td style="text-align: right;">%</td></tr> <tr><td>BGPS Islamic Equity Fund</td><td style="text-align: right;">%</td></tr> <tr><td>BGPS Emerging Markets Fund</td><td style="text-align: right;">%</td></tr> <tr><td>BGPS Future World Fund</td><td style="text-align: right;">%</td></tr> <tr><td>BGPS Diversified Growth Fund</td><td style="text-align: right;">%</td></tr> <tr><td>BGPS Corporate Bond Fund</td><td style="text-align: right;">%</td></tr> <tr><td>BGPS Index Linked Gilts Fund</td><td style="text-align: right;">%</td></tr> <tr><td>BGPS Gilts Fund</td><td></td></tr> <tr><td>BGPS Cash Fund</td><td></td></tr> <tr><td>BGPS Property Fund</td><td></td></tr> <tr><td>BGPS Pre-Retirement Fund</td><td></td></tr> <tr><td>BGPS Retirement Income Fund</td><td></td></tr> <tr><td>Total</td><td style="text-align: right;">100%</td></tr> </tbody> </table>		Allocation	BGPS UK Equity Fund	%	BGPS World Equity Fund	%	BGPS Global (50:50) Equity Fund	%	BGPS Sterling Hedged World Equity Fund	%	BGPS Islamic Equity Fund	%	BGPS Emerging Markets Fund	%	BGPS Future World Fund	%	BGPS Diversified Growth Fund	%	BGPS Corporate Bond Fund	%	BGPS Index Linked Gilts Fund	%	BGPS Gilts Fund		BGPS Cash Fund		BGPS Property Fund		BGPS Pre-Retirement Fund		BGPS Retirement Income Fund		Total	100%	<p>OR</p> <p>Tick one of the managed funds below which are in the Lifestyle Programme.</p> <table border="1"> <tr> <td colspan="2">Lifestyle Programmes</td> </tr> <tr> <td>BGPS Annuity Lifestyle</td> <td></td> </tr> <tr> <td>BGPS Cash Lifestyle</td> <td></td> </tr> <tr> <td>BGPS Drawdown Lifestyle</td> <td></td> </tr> <tr> <td colspan="2">Your estimated or target retirement age if not 65 (must be 55 or older).</td> </tr> <tr> <td></td> <td></td> </tr> </table>	Lifestyle Programmes		BGPS Annuity Lifestyle		BGPS Cash Lifestyle		BGPS Drawdown Lifestyle		Your estimated or target retirement age if not 65 (must be 55 or older).			
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Please note that you cannot choose both individual funds and the Lifestyle Programme

AUTHORITY

After completion, please sign and date the form and return it to the Scheme Administrators at:

Baxi Group Pension Scheme
Buck
PO Box 319
Mitcheldean GL14 9BF
Phone: 0330 123 9581
Email: baxipensions@buck.com

Declaration: I authorise the Trustee to invest my existing funds and future contributions in the manner indicated above.	
Signed:	Date:
Name in CAPITAL LETTERS:	