

BAXI GROUP PENSION SCHEME AVC APPLICATION FORM

This form must be completed in its entirety.
Please ensure you have read the Investment Guide, the Scheme booklet and Baxi website (<http://www.baxipensions.co.uk>) before you do so.

Please use **CAPITALS** when filling in your details.

1. PERSONAL DETAILS			
Surname		Title	Forenames
Date of birth (dd/mm/yy)		NI Number	
2. HOW MUCH DO YOU WANT TO PAY?			
Please authorise the monthly deduction from your pay by indicating the level of contribution you wish to pay.			
A fixed amount of £		every month/week	OR % of my pay every month/week
OR	A one-off fixed amount of £		
My AVCs will start from the month of			Year 20
3. HAVE YOU OPTED INTO SALARY SACRIFICE?		Yes	No
4. HOW WOULD YOU LIKE YOUR AVCS TO BE INVESTED?			
Please invest my AVCs into the same funds and in the same proportions as my normal contributions.			
EITHER		OR	
Select your own individual investment fund/s from the range listed below. The minimum amount you can invest in any fund is 10% and your investment must add up to 100%.		Tick one of the managed funds below which are in the Lifestyle Programme.	
	Allocation	Lifestyle Programmes	
BGPS UK Equity Fund	%	BGPS Annuity Lifestyle	
BGPS World Equity Fund	%	BGPS Cash Lifestyle	
BGPS Global (50:50) Equity Fund	%	BGPS Drawdown Lifestyle	
BGPS Sterling Hedged World Equity Fund	%	Your estimated or target retirement age if not 65 (must be 55 or older)	
BGPS Islamic Equity Fund	%		
BGPS Emerging Markets Fund	%		
BGPS Future World Fund	%		
BGPS Diversified Growth Fund	%		
BGPS Corporate Bond Fund	%		
BGPS Index Linked Gilts Fund	%		
BGPS Gilts Fund	%		
BGPS Cash Fund	%		
BGPS Property Fund	%		
BGPS Pre-Retirement Fund	%		
BGPS Retirement Income Fund	%		
Total	100%		
Please note that you cannot choose both individual funds and the Lifestyle Programme			
Declaration			
I authorise my employer to deduct the amount of AVCs that I have shown above from my salary. Please pay these AVCs to the Trustee of the Scheme to be invested in the manner indicated above.			
Signed		Date	